

**CEMEX LATAM HOLDINGS, S.A.**  
(the “Company”)

**REPORTS:**

That the General Shareholders’ Meeting of CEMEX LATAM HOLDINGS, S.A. (the “Company”) was held on May 14, 2014:

- Has been constituted with the attendance of a total of 457.021.191 shares, all of them present (none represented), reaching a quorum of 79.03% of the share capital. Out of the share capital that attended the meeting, 26.912.927 shares exercised distance voting.

In accordance with the above, is hereby stated that the 22.217.922 shares that the Company holds in treasury represent 4,86% of the share capital attending the meeting and have been included as part of the share capital for the purpose of the calculation of necessary quotas for the constitution of quorum and the adoption of resolutions in the meeting. This mentioned shares have not vote because of having their political rights suspended.

- Have approved all the proposed agreements covered in the agenda, which were published previously on April 11, 2014, with a 100% of votes in favor of the attending share capital with voting rights (434.803.269 shares).

With the present is annexed the document of the adopted agreements and the results of the voting results mentioned above.

Madrid, May 14, 2014