

**CEMEX LATAM HOLDINGS S.A.  
INFORMS THAT:**

As provided by paragraph 4(c) of Article 5.2.4.1.5 of Colombian Decree 2555 of 2010, we hereby report the amendment of agreements entered into by its direct subsidiary Corporación Cementera Latinoamericana S.L.U. with New Sunward Holding B.V. reported in February 27, 2017, which information is provided below:

<b>RELEVANT INFORMATION</b>	
<b>Agreements</b>	<ol style="list-style-type: none"> <li>1. Credit agreement between Corporación Cementera Latinoamericana S.L.U. (CCL) and Lomez International B.V (LI).</li> <li>2. Revolving credit agreement between CCL and LI.</li> </ol>
<b>Corporate body authorizing the agreement</b>	The Board of Directors of Cemex Latam Holdings, S.A (CLH), sole partner of CCL, at meeting held on December 18, 2017, approved the subrogation of the agreements referred herein, by New Sunward Holding BV (former lender) to LI.
<b>Parties</b>	<ul style="list-style-type: none"> <li>• CCL (borrower)</li> <li>• LI (lender)</li> </ul>
<b>Relationship between LI and CCL</b>	Both companies belong to Cemex international cement and construction group, which ultimate parent company is Cemex S.A.B. de C.V.
<b>Purpose</b>	<ol style="list-style-type: none"> <li>1. Credit Agreement</li> <li>2. Revolving Credit Agreement</li> </ol>
<b>Amounts</b>	<ol style="list-style-type: none"> <li>1. Credit Agreement: USD 487,492,905</li> <li>2. Revolving Credit Agreement: USD 300,000,000</li> </ol>
<b>Effective Terms</b>	For both agreements, the term is effective from January 1, 2018 to February 24, 2023.
<b>Financial effects of operation</b>	Group corporate restructuring
<b>Connection of agreement with CCL main corporate purpose</b>	The corporate purpose of CCL, among others, is to provide its affiliate or participant companies with any kinds of services it deems appropriate for better management, organization, promotion and development thereof.