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CEMEX LATAM HOLDINGS REPORTS FOURTH-QUARTER AND FULL-YEAR 2012 RESULTS

- **CLH reports 44% growth in pro forma Operating EBITDA for full year 2012.**

BOGOTA, COLOMBIA. FEBRUARY 6, 2013 – CEMEX Latam Holdings, S.A. ("CLH") (BVC: CLH), announced today that, on a pro forma basis, consolidated net sales increased by 23% during the fourth quarter of 2012 to US\$404 million and increased 25% for the full year to approximately US\$1.6 billion versus the comparable periods in 2011. Pro forma operating EBITDA increased by 38% during the fourth quarter of 2012 to US\$141 million and increased 44% for the full year to US\$548 million versus 2011.

CLH's Pro forma Financial and Operational Highlights

- The increase in consolidated net sales for the quarter was due to higher volumes and prices in local-currency terms in most of our markets.
- The infrastructure and residential sectors were the main drivers of demand in most of our markets.
- Pro forma free cash flow after maintenance capital expenditures for the quarter was US\$104 million. For the full-year 2012, it reached US\$307 million.
- Pro forma operating earnings before other expenses, net, in the fourth quarter increased by 34%, to US\$119 million, from the comparable pro forma period in 2011 and increased 55%, to US\$480 million, for the full-year 2012.

Carlos Jacks, CEO of CLH, said, "We are very pleased with the impressive operating EBITDA growth and operating EBITDA margin expansion on a like-to-like basis seen during the fourth quarter and the full year 2012. During 2012, we achieved record cement volumes and operating EBITDA generation in Colombia, Panama, Nicaragua and Brazil.

For 2013 we expect a solid macroeconomic outlook and favorable industry fundamentals in our region that will translate into increased consolidated volumes. We are well-positioned to continue capturing this growth, supported by our customer solutions strategy for the different segments which we serve."

Consolidated Corporate Results

During the fourth quarter of 2012, controlling interest net income was a gain of US\$88 million.

Net debt was US\$1.6 billion during the quarter.

Geographical Markets Fourth Quarter 2012 Highlights

Net sales in our operations in Colombia increased 28% in the fourth quarter of 2012 to US\$235 million, compared with US\$183 million in the fourth quarter of 2011. Operating EBITDA increased 62% to US\$106 million versus the same period of last year.

CLH's operations in the Panama reported net sales of US\$68 million in the fourth quarter of 2012, up 17% from the same period in 2011. Operating EBITDA increased 21% to US\$28 million during the quarter.

In Costa Rica, net sales increased 25% to US\$33 million, compared with US\$27 million in the fourth quarter of 2011. Operating EBITDA reached US\$12 million for the quarter, 22% higher than the same period last year.

In the Rest of CLH net sales were US\$71 million, 14% higher versus those in the comparable period in 2011. Operating EBITDA decreased 2% to US\$17 million for the quarter versus the comparable period in 2011.

CEMEX Latam Holdings is a regional leader in the building solutions industry that provides high-quality products and reliable service to customers and communities in Colombia, Panama, Costa Rica, Nicaragua, El Salvador, Guatemala, and Brazil. CEMEX Latam Holdings aims to serve the needs of its customers and create value for stakeholders by becoming the most efficient and innovative building solutions company in the region.

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